

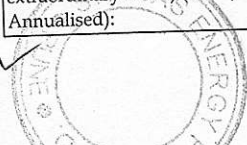
## ANNEXURE I

Part I

Statement of Standalone/ consolidated Audited Results for the Quarter and year ended 31/3/2016

Particulars	Quarter Ended			Year Ended	
	3 months ended 31/03/2016	Preceding 3 months ended 31/12/2015	Corresponding 3 months ended in the previous year 31/3/2015	Year to date figure for current period 31/03/2016	Year to date figures for the previous year ended 31/3/2015
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
(Refer notes below)					
1. Income from Operations					
(a) Net Sales/ Income from Operations (Net of Excise Duty)	-	-	-	-	-
(b) Other Operating Income	11.08	5.6	20.72	24.11	20.69
<b>Total Income from Operations (Net)</b>	<b>11.08</b>	<b>5.6</b>	<b>20.72</b>	<b>24.11</b>	<b>20.69</b>
2. Expenses					
(a) Cost of materials consumed	-	-	-	-	-
(b) Purchase of stock in trade	-	-	-	-	-
(c) Change in inventories of finished goods work in progress and stock-in- trade	-	-	-	-	-
(d) Employee benefits expense	0.12	0.36	0	1.13	0
(e) Depreciation and amortisation expense	-	-	-	-	-
(f) Other Expense (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	3.10	0.20	5.74	5.46	7.83
<b>Total Expenses</b>	<b>3.22</b>	<b>0.56</b>	<b>5.74</b>	<b>6.60</b>	<b>7.83</b>
3. Profit / (Loss) from operations before other income finance costs and exceptional items (1-2)	7.86	5.04	14.98	17.51	12.86
4. Other Income	-	-	-	-	-
5. Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	7.86	5.04	14.98	17.51	12.86
6. Finance Costs	-	-	-	-	-
7. Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	7.86	5.04	14.98	17.51	12.86
8. Exceptional items	-	-	-	-	-
9. Profit / (Loss) from ordinary activities before tax (7 ± 8)	7.86	5.04	14.98	17.51	12.86
10. Tax Expense	5.41	-	-	5.41	2.72
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	2.45	5.04	14.98	12.10	10.14
12. Extraordinary Items (Net of tax expense Rs. _____ Lakhs)	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 ± 12)	2.45	5.04	14.98	12.10	10.14
14. Share of Profit / (Loss) of Associates*	-	-	-	-	-
15. Minority Interest*	-	-	-	-	-
16. Net Profit / (Loss) after taxes, minority interest share of Profit / (Loss) of associates (13 ± 14 ± 15)	2.45	5.04	14.98	12.10	10.14
17. Paid-up Equity Share Capital (face value of the share shall be indicated)	3,096.27	3,096.27	3,096.27	3,096.27	3,096.27
18. Reserve excluding revaluation reserves as per balance sheet of previous accounting year	(2,802.43)	(2,814.54)	(2,814.54)	(2,802.43)	(2,814.54)
19. i. Earning per share (before extraordinary items) (of---/-each) (not Annualised):					
(a) Basic	0.01	0.02	0.05	0.04	0.03
(b) Diluted	0.01	0.02	0.05	0.04	0.03
19. ii. Earning per share (after extraordinary items) (of---/-each) (not Annualised):					

Vishal



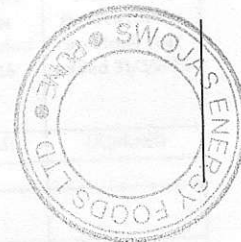
(a) Basic	0.01	0.02	0.05	0.04	0.03
(b) Diluted	0.01	0.02	0.05	0.04	0.03

**Note:**

- The above results were reviewed by the Audit Committee and thereafter taken on record by the Board in its meeting held on 30th May, 2016 and also Auditor's Report as per audit carried out by the Statutory Auditors.
- Previous year figure have been regrouped wherever necessary.

For Swojas Energy Foods Ltd.

*Vishal*  
Vishal Dedhia  
Director



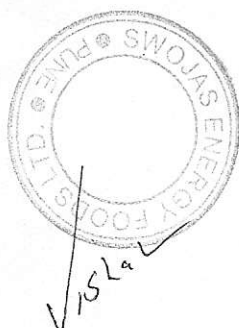
(a) Net Sales - Income from Operations					
(b) Operating Profit	11.08	5.5			
(c) Finance Income					
(d) Finance Expense					
(e) Depreciation and amortisation expense					
(f) Other Income (Less than exceeding 10% of the net sales) relating to ordinary activities to be shown separately	1.10	2.2	5.2	3.2	2.2
(g) Profit / (Loss) before tax	12.18	7.7	10.2	6.4	4.4
(h) Tax Expense					
(i) Profit / (Loss) after tax	12.18	7.7	10.2	6.4	4.4
(j) Share of Profit / (Loss) of Associate					
(k) Net Profit / (Loss) for the period (11 + 12)	12.18	7.7	10.2	6.4	4.4
(l) Share of Profit / (Loss) of Associate					
(m) Net Profit / (Loss) after taxes, minority interest and share of Profit / (Loss) of Associate (11 + 14 + 15)	12.18	7.7	10.2	6.4	4.4
(n) Paid-up Equity Share Capital (Less value of the share of all (as indicated))	3096.27	3096.27	3096.27	3096.27	3096.27
(o) Reserves excluding valuation reserves as per balance sheet of previous accounting year	2382.43	2314.01	2311.55	2382.43	2311.55
(p) Earning per share (before extraordinary items) (a) - / each (not Audited)	0.01	0.02	0.05	0.04	0.03
(q) Earning per share (after extraordinary items) (a) - / each (not Audited)	0.01	0.02	0.05	0.04	0.03

## SWOJAS ENERGY FOODS LIMITED

Registered Office - 77, Vijaynagar Colony, 2147 Sadashiv Peth, Pune 411 030

CIN: U15201PN1993PLC074424

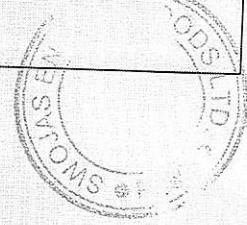
Standalone / Consolidated Statement of Assets and Liabilities		
Particulars	As at Year ended	As at Previous year ended
	(31/03/2016)	(31/03/2015)
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	309626500	309626500
(b) Reserves and surplus	-280243435	-281453664
(c) Money received against share warrants	0	0
Sub-total - Shareholders' funds	29383065	28172836
<b>2. Share application money pending allotment</b>	0	0
<b>3. Minority interest *</b>	0	0
<b>4. Non-current liabilities</b>		
(a) Long-term borrowings	0	0
(b) Deferred tax liabilities (net)	0	0
(c) Other long-term liabilities	0	0
(d) Long-term provisions	0	0
Sub-total - Non-current liabilities	0	0
<b>5. Current liabilities</b>		
(a) Short-term borrowings	0	0
(b) Trade payables	1754551	1801581
(c) Other current liabilities	938308	200
(d) Short-term provisions	0	0
Sub-total - Current liabilities	2692859.1	1801781
<b>TOTAL - EQUITY AND LIABILITIES</b>	32075924	29974617
<b>B ASSETS</b>		
<b>1. Non-current assets</b>		
(a) Fixed assets	0	0
(b) Goodwill on consolidation *	0	0
(c) Non-current investments	4935139	28290697
(d) Deferred tax assets (net)	0	0
(e) Long-term loans and advances	0	0
(f) Other non-current assets	0	0
Sub-total - Non-current assets	4935139	28290697
<b>2 Current assets</b>		
(a) Current investments	0	0
(b) Inventories	0	0
(c) Trade receivables	32868	0
(d) Cash and cash equivalents	141508	1395426
(e) Short-term loans and advances	26966409	288494
(f) Other current assets	0	0
Sub-total - Current assets	27140785	1683920
<b>TOTAL - ASSETS</b>	32075924	29974617





FORM A

1.	Name of the Company	SWOJAS ENERGY FOODS LIMITED
2.	Annual Financial Statement for the year	31 <sup>ST</sup> MARCH, 2016
3.	Type of Audit Observation	Un-qualified
4.	Frequency of Observation	Nil
5.	To be signed by-	
	CEO/Managing Director	<i>Vishal</i>
	CFO	<i>Vishal</i>
	Auditor of the company	For Ramanand & Associates Chartered Accountants <i>R. S.</i> Partner
	Audit Committee Chairman	<i>Hansratan</i>





**Head Office:**

6/C, Gr. Floor, Ostwal Park Bldg. No. 4,

Near Jesal Park Jain Temple,

Bhayandar (East), Dist. Thane 401 105.

**Mob.:** 9322231113 / 9322006131

**Tel.:** 022 28171199 / 32252775

**Email:** rg@caramanandassociates.com

**Website:** www.caramanandassociates.com

**INDEPENDENT AUDITOR'S REPORT**

To

The Board of Directors

**Swojas Energy Foods Limited**

1. We have audited the quarterly financial results of **Swojas Energy Foods Limited** ("the company") for the quarter ended 31.03.2016 and the year to date results for the year from 01.04.2015 to 31.03.2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.
2. We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.





# RAMANAND & ASSOCIATES

— CHARTERED ACCOUNTANTS —

**Head Office:**

6/C, Gr. Floor, Ostwal Park Bldg. No. 4,  
Near Jesal Park Jain Temple,

Bhayandar (East), Dist. Thane 401 105.

**Mob.:** 9322231113 / 9322006131

**Tel.:** 022 28171199 / 32252775

**Email:** rg@caramanandassociates.com

**Website:** www.caramanandassociates.com

3. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
  - a. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard;
  - b. give a true and fair view of the net profit and other financial information for the quarter ended 31.03.2016 as well as the year to date results for the year from 01.04.2015 to 31.03.2016.
  
4. The financial results includes the results for the Quarter ended 31.03.2016 being the balancing figures between audited figures in respect of the full financial year and published year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For Ramanand & Associates**

Chartered Accountants

FRN No. 117776W



**Ramanand G. Gupta**

Managing Partner

M. No. 103975

Date: 30/05/2016

Place: Pune